

学校编码：10384

学号：23220131153371

厦门大学

硕士学位论文

两轮机器人自平衡和运动控制设计与实现

The System Design and Implementation of a
Two-Wheeled Self-Balancing and Motion
Control

赵贵义

指导教师：仲训昱

专业名称：工程硕士(控制工程)

答辩日期：2016年5月

厦门大学学位论文原创性声明

本人呈交的学位论文是本人在导师指导下，独立完成的研究成果。本人在论文写作中参考其他个人或集体已经发表的研究成果，均在文中以适当方式明确标明，并符合法律规范和《厦门大学研究生学术活动规范(试行)》。

另外，该学位论文为()课题(组)的研究成果，获得()课题(组)经费或实验室的资助，在()实验室完成。(请在以上括号内填写课题或课题组负责人或实验室名称，未有此项声明内容的，可以不作特别声明。)

声明人(签名)：

年 月 日

厦门大学学位论文著作权使用声明

本人同意厦门大学根据《中华人民共和国学位条例暂行实施办法》等规定保留和使用此学位论文，并向主管部门或其指定机构送交学位论文(包括纸质版和电子版)，允许学位论文进入厦门大学图书馆及其数据库被查阅、借阅。本人同意厦门大学将学位论文加入全国博士、硕士学位论文共建单位数据库进行检索，将学位论文的标题和摘要汇编出版，采用影印、缩印或者其它方式合理复制学位论文。

本学位论文属于：

()1. 经厦门大学保密委员会审查核定的保密学位论文，于
年 月 日解密，解密后适用上述授权。

()2. 不保密，适用上述授权。

(请在以上相应括号内打“√”或填上相应内容。保密学位论文应是已经厦门大学保密委员会审定过的学位论文，未经厦门大学保密委员会审定的学位论文均为公开学位论文。此声明栏不填写的，默认为公开学位论文，均适用上述授权。)

声明人(签名)：

年 月 日

摘 要

随着社会的发展和科技的进步，移动机器人的应用领域愈发广泛，机器人面临的工作环境和任务需求也变得复杂多样，人们对它的要求和期待也越来越高。两轮自平衡机器人以其结构简单、运动灵活、占地空间小等优点受到了人们的重视，成为移动机器人研究领域的一个重要分支。

本文设计了一台重心位于轮轴下方的非载人两轮自平衡机器人基础运动平台。采用两轮同轴独立驱动，在运动过程中能较好地保持平衡。同时，在该运动平台上，设计实现具有一定载荷能力的稳定平台，用来搭载稳定性要求更高的设备。

本文的主要工作如下：

首先，以两轮机器人系统为研究对象，采用牛顿力学法建立系统动力学模型，将模型进行线性化处理，同时实现解耦，并对解耦得到的两个子系统进行可控、可观性分析。

其次，对平衡控制和速度控制进行分析，设计相应控制器，实现了系统运动与平衡控制。平衡控制采用模糊-PD控制，速度控制采用前馈-反馈复合控制，转弯采用对左右轮进行差速控制。仿真和物理实验表明，所设计的控制器能够取得良好的控制效果。

然后，采用了Kalman滤波算法对陀螺仪和加速度计的数据进行融合，准确获取两轮机器人平台倾角；针对车体倾角变化所引起的测量干扰，进行了有效补偿。设置的对照试验表明了补偿效果良好。

最后，完成了两轮机器人硬件、软件设计与实现，并在物理样机上进行了试验，试验结果表明了系统设计方法、控制及补偿算法的有效性。

关键词：两轮机器人；模糊-PID控制；前馈-反馈控制；姿态检测

Abstract

With the development of the society and the progress of science and technology, the mobile robots have been in various field, but the working environment and mission requirements also become complicated, which determines the classification of robots has been increasingly refined to meet different needs. The requirements and expectations of the people on the robots are also getting higher and higher. The two-wheeled self-balancing mobile robot have become an important branch in the area of robotics because of the advantages of simple structure, flexible movement, smaller size and etc.

In this paper, we design and implemented an unmanned two-wheeled self-balancing mobile motion platform which its center of gravity is below the axle. This robot has two independent driving wheels on the same axle which support and move the robot itself; it can maintain a good balance while moving. Meanwhile, a stable platform which has load ability is designed for greater stability requirements mounted equipment.

Thesis mainly finished the following work:

First of all, with two-wheeled mobile robot as the research object of the system, using the Newton mechanics method to establish the dynamics, then linearize the dynamics and decouple it into two subsystems, to analyze whether the decoupled system are observable, controllable or not.

In addition, we propose an algorithm for the two-wheeled robot by analyze the balance control and speed control. Using Fuzzy-PD controller to achieve self-balancing and yaw control. Feedforward-feedback controller is adopted in speed control to achieve fast response. Control the left and right wheels respectively in differential speed, complete turning purposes. In the simulation and physical experiments show that the designed controller can achieve good control effect. Then, using the Kalman filter algorithm for gyro and accelerometer data fusion, to

accurately obtain angle information; we use measuring compensation for measuring interference, and set up the control test to verify its validity.

Finally, completed the design of hardware and software of two-wheeled mobile robot, The experiment was conducted on the physical prototype, the test results show the effectiveness of the design method, system control and compensation algorithm.

Keywords: Two-Wheeled Mobile Robot; Fuzzy-PD Control; Feedforward-Feedback Control; Attitude Detection

参考资料

- [1]李磊, 叶涛, 谭民, 等. 移动机器人技术研究现状与未来[J]. 机器人, 2002, 24(5):475-480.
- [2]傅继奋, 孙汉旭, 王亮清, 等. 自平衡两轮机器人的控制系统设计[J]. 机电产品开发与创新, 2004, 17(6):75-77.
- [3]阮晓钢. 两轮自平衡机器人的研究与设计[M]. 科学出版社, 2012.
- [4]Memarbashi H R, Chang J Y. Design and parametric control of co-axes driven two-wheeled balancing robot [J]. Microsystem Technologies, 2011, 17(5-7):1215-1224.
- [5]Karkoub M A, Zribi M, Parent M. Modelling and stabilization of a series of self-balancing two-wheel vehicles [J]. Proceedings of the Institution of Mechanical Engineers Part K Journal of Multi-body Dynamics, 2010, 224(224):221-231.
- [6]Kim S, Kwon S J. Dynamic modeling of a two-wheeled inverted pendulum balancing mobile robot [J]. International Journal of Control Automation & Systems, 2015:1-8.
- [7]Salerno A, Angeles J. A New Family of Two-Wheeled Mobile Robots: Modeling and Controllability [J]. IEEE Transactions on Robotics, 2007, 23(1):169-173.
- [8]Hayashi M, Tanaka T, Yonekawa M. High accuracy positioning of two-wheeled vehicle at high speed traveling using GPS [C]. Since Conference. IEEE, 2008:3956-3960.
- [9]蔡鹤皋. 机器人将是21世纪技术发展的热点[J]. 中国机械工程, 2000, 11(1):58-60.
- [10]Higdon D T. Automatic control of inherently unstable with bounded control inputs [D]. Palo Alto, California: Stanford University, thesis, 1963
- [11]Yamafuji K, Kawamura T. Postural control of a monoaxial bicycle [J]. Journal of the Robotics Society of Japan, 1989, 7(4):338-343.
- [12]Ha Y S, Yuta S. Trajectory tracking control for navigation of the inverse pendulum type self-contained mobile robot [J]. Robotics & Autonomous Systems, 1996, 17(1):65-80.
- [13]Grasser F, D'Arrigo A, Colombi S, et al. JOE: A mobile, inverted pendulum [J]. IEEE Transactions on Industrial Electronics, 2002, 49(1):107-114.
- [14]D. P. Anderson. nBot. [EB]. <http://www.geology.smu.edu/~dpa-www/robo/nbot/>, [2013-12-13].
- [15]王晓宇. 两轮自平衡机器人的研究[D]. 哈尔滨工业大学, 2007.
- [16]刘江. 两轮自平衡机器人系统设计及控制研究[D]. 北京工业大学, 2007.
- [17]陈静. 两轮自平衡机器人模型及控制方法研究[D]. 北京工业大学, 2008.
- [18]WowWe Mip. [EB]. <http://wowwee.com./mip/>, [2014-11-14].
- [19]SegWay. Hoverbutlerbot. [EB]. <http://www.segway.com/products/robotics>, [2016-1-16].
- [20]AnyBots. QB. [EB]. <http://anybots.com/>, [2009-11-11].
- [21]Kim Y, Kim S H, Kwak Y K. Dynamic Analysis of a Noholonomic Two-Wheeled Inverted Pendulum Robot [J]. Journal of Intelligent & Robotic Systems, 2005, 44(1):25-46.
- [22]Dung N M, Duy V H, Phuong N T, et al. Two-Wheeled Welding Mobile Robot for Tracking a Smooth Curved Welding Path Using Adaptive Sliding-Mode Control Technique [J]. International Journal of Control Automation & Systems, 2007, 5(3):283-294.
- [23]Mingcong, DENG, Akira, et al. Lyapunov function-based obstacle avoidance scheme for a two-wheeled mobile robot [J]. Journal of Control Theory & Applications, 2008, 6(4):399-404.
- [24]Deng M, Inoue A, Sekiguchi K, et al. Two-wheeled mobile robot motion control in dynamic environments [J]. Robotics and Computer-Integrated Manufacturing, 2010, 26(3):268-272.
- [25]Tsai C C, Huang H C, Lin S C. Adaptive Neural Network Control of a Self-Balancing Two-Wheeled Scooter [J]. Industrial Electronics IEEE Transactions on, 2010, 57(4):868 - 873.
- [26]蔡建策, 阮晓刚, 甘家飞. 两轮自平衡机器人系统建模与模糊自整定PID控制[J]. 北京工业大学学报, 2009, 35(12).
- [27]Sun L, Gan J. Researching of Two-Wheeled Self-Balancing Robot Base on LQR Combined with PID [C].

- Intelligent Systems and Applications (ISA), 2010 2nd International Workshop on. IEEE, 2010:1 - 5.
- [28]X. Ruan, J. Cai, J. Chen. Learning to Control Two-Wheeled Self-Balancing Robot Using Reinforcement Learning Rules and Fuzzy Neural Networks [J]. IEEE, 2008, 4:395-398.
- [29]Nasrallah D S, Angeles J, Michalska H. The Largest Feedback-Linearizable Subsystem of a Class of Wheeled Robots Moving on an Inclined Plane [M]. Romansy 16. Springer Vienna, 2006:205-212.
- [30]Salerno A, Angeles J. The Robust Design of a Two-Wheeled Quasiholonomic Mobile Robot [C] ASME 2003 International Design Engineering Technical Conferences and Computers and Information in Engineering Conference. American Society of Mechanical Engineers, 2003:1323-1329.
- [31]Blankespoor A, Roemer R. Experimental verification of the dynamic model for a quarter size self-balancing wheelchair [C]. 2004:488-492 vol.1.
- [32]Pathak K, Franch J, Agrawal S K. Velocity and position control of a wheeled inverted pendulum by partial feedback linearization [J]. IEEE Transactions on Robotics, 2005, 21(3):505-513.
- [33]胡德. 伺服系统原理与设计[M]. 北京理工大学出版社, 1993.
- [34]俞声伟, 颜文俊. 两轮小型移动机器人的底层运动控制器设计[J]. 机电工程, 2006, 23(9):38-40.
- [35]Ooi R C. Balancing two-wheeled autonomous robot [D]. Perth: University of Western Australia, 2003.
- [36]刘向杰, 柴天佑. 模糊控制研究的现状与新发展[J]. 信息与控制, 1999, 28(4):283-292.
- [37]Abdul Rahman M T, Ahmad S. Performance comparison between PD-fuzzy and PID controller towards the stability of the extendable double-link two-wheeled mobile robot [C]. Control Conference. IEEE, 2015.
- [38]阮晓钢, 武卫霞, 蔡建美, 等. 两轮直立式机器人建模与模糊自整定PID控制[C]. 中国智能自动化会议. 2009.
- [39]王麟, 张科. 基于MATLAB的自整定模糊PID控制系统[J]. 探测与控制学报, 2008, 30(2):73-76.
- [40]窦艳艳, 钱蕾, 冯金龙. 基于Matlab的模糊PID控制系统设计及仿真[J]. 电子科技, 2015, 28(2):119-122.
- [41]胡庆波, 吕征宇. 全数字伺服系统中位置前馈控制器的设计[J]. 电气传动, 2005, 35(5):24-27.
- [42]Blana D, Kirsch R F, Chadwick E K. Combined feedforward and feedback control of a redundant, nonlinear, dynamic musculoskeletal system [J]. Medical & Biological Engineering, 2009, 47(5):533-42.
- [43]宗光华. 机器人的创意设计与实践[M]. 北京航空航天大学出版社, 2004.
- [44]王宜怀. 嵌入式系统原理与实践[M]. 电子工业出版社, 2012.
- [45]克莱因. 多传感器数据融合理论及应用[M]. 北京理工大学出版社, 2004.
- [46]于乃功, 李勇, 阮晓钢. 基于数据融合的小型两轮自平衡机器人姿态检测方法[J]. 内蒙古大学学报:自然科学版, 2014(2).
- [47]陈晓燕, 程志江, 姜波, 等. 基于多传感器信号融合的数字滤波方法[J]. 电气传动, 2015, 45(2):54-57.
- [48]Rajamani M R, Rawlings J B. Estimation of the disturbance structure from data using semidefinite programming and optimal weighting [J]. Automatica, 2009, 45(1):p á gs. 142-148.
- [49]Rajamani M R. Data-based Techniques to Improve State Estimation in Model Predictive Control [D]. MacIson, Wisconsin-Madison, 2007.
- [50]文晓燕, 郑琼林, 韦克康, 等. 增量式编码器测速的典型问题分析及应对策略[J]. 电工技术学报, 2012, 27(2):185-189.
- [51]廖义奎. ARM Cortex-M4嵌入式实战开发精解[M]. 北京航空航天大学出版社, 2013.

Degree papers are in the “[Xiamen University Electronic Theses and Dissertations Database](#)”.

Fulltexts are available in the following ways:

1. If your library is a CALIS member libraries, please log on <http://etd.calis.edu.cn/> and submit requests online, or consult the interlibrary loan department in your library.
2. For users of non-CALIS member libraries, please mail to etd@xmu.edu.cn for delivery details.